



ZIRCON INDUSTRY ASSOCIATION

A united voice for the zircon industry



- The Zircon Industry Association (ZIA) was formed in 2013.
- Aims and objectives:
 - represent the collective interests of its members and support the wider industry
 - to consult with governments and agencies, and with other relevant organizations
 - provide a forum for co-operation and exchange of ideas on relevant technical and regulatory matters
- The ZIA has a strong competition law Code of Conduct

ZIA: structure and membership

- Incorporated in the UK as an independent, not-for-profit company, limited by guarantee
- Membership levels:
 - Full** - major producers and consumers of zircon sand
 - Associate** - smaller producers and consumers, plus other organisations involved with the industry
- Currently 34 members, representing the worldwide zircon / zirconia supply chains
- China office (Shanghai) established in 2018



ZIA: members 2018



ZIA: members 2018



KALBAR
RESOURCES LTD



MinChem Ltd.

PRINCEMINERALS



TITANIUM
CORPORATION



Iwatani

Doral



TAM International LP



江西晶安高科技股份有限公司
JIANGXI KINGAN HI-TECH CO.,LTD.

Benefits of membership

- Participation in market development, technical, regulatory and R&D activities (technical and regulatory committees)
- Access to a members-only knowledge base
- Member meetings - networking and industry presentations including the ZIA's Annual Conference
- A higher profile in the industry and enhancement of corporate image through buy-in to ZIA standards e.g. product stewardship, sustainable development, best practice, safety etc.
- Being part of the global zircon / zirconia community

2019 annual membership fees structure:

- ❖ Producer: USD 0.15 per mt of 2017 production (minimum USD 10,000)
- ❖ Consumer: USD 8,000
- ❖ Associate: USD 5,250

Our message to prospective members:

Show industry leadership and join the worldwide zircon community

A broad, global membership for ZIA means:

- a stronger voice in representing the industry
 - the more ZIA can do to support the whole value chain
 - more experience and knowledge is brought to ZIA's committees and Board
- For further information about our plans, activities and membership details, please contact: -

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www.zircon-association.org